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LOAN APPLICATION

SECTION A: PERSONAL INFORMATION

1. Client Information:

First and Middle Name: _____ Date of Birth: _____

Last Name: _____ Social Insurance #: _____

Marital Status: _____ Dependants: _____

Mailing Address: _____

City/Community: _____ Prov: _____ Postal Code: _____

Home Phone: _____ Cell: _____ Fax: _____

Email Address: _____

2. Employment Information:

Employer Name & Address: _____

Phone: _____ Occupation: _____

How Long: _____ Annual Income: _____

Previous Employer (if less than 3 years): _____ How Long: _____

3. Education and/or Training:

Please list any training, degrees, or certificates:

School	Year Attended	Location	Area of Study/Course	Grade/Diploma/Certificate/Degree

4. Spouses Information (if applicable):

Spouse's Name: _____ Date of Birth: _____

Employer Name and Address: _____ Phone #: _____

Occupation: _____ How Long: _____ Annual Income: _____

Previous Employer (if less than 3 years): _____ How Long: _____

SECTION B: BUSINESS INFORMATION

1. Business Structure:

Sole Proprietor: _____ Partnership: _____ Corporation: _____

New Business: _____ Proposed start date: _____

Existing Business: _____ Financial Statements Attached: _____

Business Name: _____

Business Mailing Address: _____

Location of Business (if different than above): _____

Phone #: _____ Fax: _____ Email: _____

Number of Jobs being created (including owner):

Full Time: _____ Part Time: _____

Number of Jobs being maintained (including owner):

Full Time: _____ Part Time: _____

2. Business Ownership:

Name of Owner	% of Ownership

Please describe your business (Leave blank if Business plan submitted):

List the reasons why your business will be successful:

If this is an existing business, please provide a brief history:

SECTION C: FINANCIAL INFORMATION

1. Project Costs & Financing:

Land \$ _____
Buildings \$ _____
Equipment \$ _____
Vehicles \$ _____
Inventory \$ _____
Operating \$ _____
License/Fee \$ _____
Misc Costs \$ _____

Total Cost \$ _____

2. Sources of Financing:

Cash \$ _____
Assets \$ _____
Other \$ _____
CFNCD \$ _____
Other -specify \$ _____
Other - specify \$ _____
Other - specify \$ _____
Other - specify \$ _____

Total Financing \$ _____

3. Summary of Net Worth

Cash and bank \$ _____
Real Estate \$ _____
Vehicles \$ _____
Equipment \$ _____
Inventory \$ _____
Other \$ _____

Total Assets (A) \$ _____

4. Summary of Liabilities

Credit Cards \$ _____
Mortgages \$ _____
Loan – Vehicle \$ _____
Loan – Equipment \$ _____
Loan – Personal \$ _____
Accounts Payable \$ _____

Total Liabilities (B) \$ _____

5. Net Worth:

Assets – Liabilities = _____

6. Banking Information:

Bank Name: _____ Contact Name: _____

Branch Address: _____

Phone #: _____ Fax #: _____

Do you have an operating line of credit: _____ How much: _____

7. Business Loans & Lines of Credit

Holder of Debt Name of Institution/Individual	Purpose of Loan	Monthly Payment

8. Other information requested

Are you making any alimony child support payments? YES _____ NO _____

Are you a co-signer or a co-endorser on notes? YES _____ NO _____

Are you a defendant in any legal action? YES _____ NO _____

Are there any unsatisfied judgments? YES _____ NO _____

Have you ever declared bankruptcy? YES _____ NO _____

SECTION D: CREDIT DISCLAIMER

I/We hereby authorize North Central Community Futures Development Corporation (hereinafter referred to as North Central CFDC) to conduct such investigations as they deem necessary and by my/our signature(s) accept notice in writing of and authorize the obtaining of any information required related to this application from any source to which North Central CFDC may apply. Each source is also authorized to provide North Central CFDC with such information. In addition, I/We authorize North Central CFDC to disclose at any time in response to direct inquiries from any other lender or credit institutions including, credit reporting agencies or any other government agency, any information concerning the application(s) that North Central CFDC considers appropriate and I/We agree to indemnify and save harmless the North Central CFDC from any and all claims in damages or otherwise arising from any such disclosures made by North Central CFDC. I/We further warrant and confirm to North Central CFDC that the information given herein is in all respects true, accurate and complete. I/We also understand that it is being used to determine my current credit worthiness.

AUTHORIZATION & DECLARATION

I/We, the applicant(s) am/are not an “interested person on the North Central Community Futures Development Corporation (NCCFDC) meaning:

- 1) A director of the Corporation or a member of any committees of the Corporation.
- 2) The spouse, child, sister, brother or parent of a director of the Corporation or a member of any committees of Corporation or a member of the Corporation staff.
- 3) The spouse of a child, brother, sister or parent of a director of the Corporation of a member of any committees of the Corporation, or a member of the Corporation’s staff.
- 4) A member of the House of Commons or an employee of the federal government. I/We the applicant(s) are not involved in any litigation proceedings and have never filed a claim of bankruptcy.

Witness Signature: _____

Applicant Signature: _____

Date: _____

Providing information below is voluntary. It is used for statistical and program planning purposes. Do you consider yourself to be:

Aboriginal: _____

Youth: _____
(Age 18-34)

Person with Disability: _____